PRE-MORTGAGE QUESTIONNAIRE

_____   _____
Client Name(s)   Date (MM/DD/YYYY)

_____
Referred by

Mortgage Pre-Screen Questionnaire

When it comes to home loans or refinancing, there are so many variables - different terms, down payments, special circumstances, fixed or adjustable rates, just to name a few.

The good news is that those variables will allow us to tailor a home loan that's a perfect fit for you and your budget. Thank you for considering Haus Mortgage for your mortgage needs.

Below are a few questions we will ask to ensure we provide the best solution for you.

General Questions

What type of transaction are you looking for ?	● Purchase ○ Refinance
What loan amount are you looking for?	$ _____
How will you be purchasing?	○ Alone ○ Jointly

Credit

When was the last time you had your credit scores pulled? (Date: MM/YYYY)   _____

Do you remember what your scores were?   _____

If not, how do you feel your credit is rated?   _____

Have you incurred any late payments over 30 days in the last 12 months?   ○ Yes ○ No

Do you have any of the following:

☐ Collections ☐ Judgments ☐ Liens ☐ Recent Delinquencies ☐ Bankruptcy ☐ Foreclosures

Financial Information

How long have you been in your current job or industry?   _____ _____

Commission based earnings and self-employment require a minimum of 2 full years of tax returns in order to qualify

How much are you comfortable spending on housing per month? $ _____

Current Monthly Payments:

Student Loans	$ _____
Auto Loans	$ _____
Minimum Credit Card Payments	$ _____
Personal Loans	$ _____

Are you responsible for any alimony, child support or maintenance?   ○ Yes ○ No

Do you receive alimony/child support?   ○ Yes ○ No

For Purchases Only

How much are you willing to put for a down payment? $ _____

Do you currently have a contract on a home?   ○ Yes ○ No

Have you been pre-qualified by another company?   ○ Yes ○ No

What is your time frame to purchase your home?

○ Signed a Purchase Agreement   ○ Offer Pending / Found Property   ○ Buying in 2-6 Months   ○ Researching Options

What type of home would you like to purchase?

○ Single family   ○ Condo   ○ Townhome   ○ Duplex

What is your price range? $ _____

NOTES:

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